

## Financial Literacy Committee Meeting Notes 2.12.19

- We need to report our 2018 get smart about credit numbers to Lindsay
- She needs
  - # of bankers
  - # of presentations
  - # of students
- Teach Children to Save
  - Submit a declaration for the day
  - We need a volunteer to type something up within the next week or two
  - Shannon volunteered to type it up
- Teach Children to Save registration
  - If you have multiple cities, you can either just enter headquarters or list out individual cities
  - Once you register with them, they will open up the lessons to you
  - Just once person needs to register for the whole bank
- You can google Title 1 school database, which also shows the percentage of students that are eligible for free lunch
- How to increase employee engagement for Teach Children to Save day
  - Sometimes we have to do the legwork and just assign out the lesson
  - The easiest way to get into the school is to get in touch directly with a teacher and set it up
  - Branch competition for teaching kids- the branch that teaches the most gets a pizza party
  - April 12 is the official day, but you can teach kids at any time in the week or two before or after
- Ideas for future meetings- example presentations, hands on looks at databases and aba training materials, trainings about what to do when identity is compromised
  - Paul volunteered to give a sample Get Smart About Credit lesson and sample CRA form
  - Kevin volunteered to give a sample Teach Children to Save lesson for March
- Talked about continuing meetings during summer months and discussing trainings and awareness for elderly people, including elder abuse, identity theft, online banking, etc
  - Interest seemed high among those at committee