

<u>Committee Members</u> (*not attending; **by phone) Don Milne, Chairman - Zions Bank Junior Banza - Comenity Capital Bank **Country Bray – Sallie Mae Bank Patty Frehner – Bank of Utah Rachael Hadley – FinWise Bank Shannon Hutchings – Medallion Bank **Paul Irwin – Cache Valley Bank

AGENDA

- Welcome and Lunch
- Reporting GSAC and TCTS- <u>Lindsay@uba.org</u> (# of students, classes & bankers)
- Teach Children to Save Day Governor's Declaration
- Ideas for Safe Banking for Seniors Training
- CRA Tools Paul Irwin
- Next Years Chair and schedule

Future Items:

- Register with ABA -<u>https://www.aba.com/Engagement/Pages/teachchildrentosave.aspx</u>
- April National Financial Literacy Month
- 04.12.19 Teach Children to Save Day
- 05.14.19 UBA Fin Lit Committee Meeting

Financial Literacy Committee AGENDA Tuesday, April 9, 2019

Rob James - Wells Fargo Colby Nelson – Rock Canyon Bank Seth Ollerton- Central Bank Brandon Powers – Merrick Bank Kevin Stocking - Grand Valley Bank Brady Stratton – First National Bank Anna Dudley – Utah Bankers Association Lindsay Scott - Utah Bankers Association