



Financial Literacy Committee
AGENDA
Tuesday, November 6, 2018

Committee Members (*not attending; **by phone)

Don Milne, Chairman - Zions Bank
Junior Banza - Comenity Capital Bank
Country Bray – Sallie Mae Bank
**Rachael Hadley – FinWise Bank
**Shannon Hutchings – Medallion Bank
Paul Irwin – Cache Valley Bank
Rob James - Wells Fargo

Colby Nelson – Rock Canyon Bank
**Seth Ollerton- Central Bank
Brandon Powers – Merrick Bank
**Craig Roper – Bank of Utah
Kevin Stocking - Grand Valley Bank
Brady Stratton – First National Bank
*Sheryl Thomas – Capital Community Bank
Lindsay Scott - Utah Bankers Association

AGENDA

Welcome and Lunch

Intro of new committee members – Rachael Hadley (phone)

Rotating minute taking

Open Vice Chair position

Follow Up Items

- Financial Literacy Committee description update
- Contributing skills and manpower
- GSAC training webinar recording
- Registering on ABA GSAC page

New Items

- Share best practices for increasing Get Smart about Credit at your bank
- Share best practices for presenting Get Smart about Credit lessons
- Promoting UBA Senior Fraud Webinar at your bank

Future Items:

- 12.11.18 Committee Meeting @ 12:00 noon
- 04.12.19 Teach Children to Save Day
- Safe Banking for Seniors